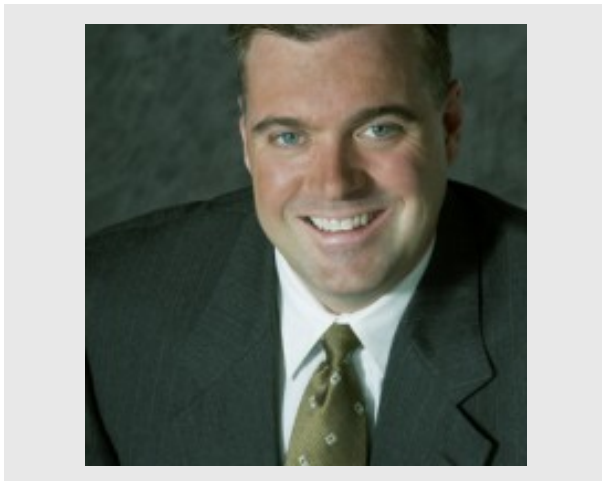


November 12, 2020 | Issue 245

Greetings!



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Featured Guests: Lakshman Achuthan

Brace For Inflation



Erik Townsend and Patrick Ceresna welcome Lakshman to MacroVoices. Discussions include:

- All-time highs in the stock market despite the pandemic – what cycle does this reflect?
- What cycle is driving the recovery?
- How to manage cycle risks
- What does USFIG (U.S. Future Inflation Gauge) suggest comes next?
- When to expect secular inflation based on leading indicators
- What cycles tell us about the recent upside in the stock market

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Important Downloads in Support of These Episodes

- MacroVoices #218 Lakshman Achuthan: What cycles teach us about what to expect post-Coronavirus: [\[Click Here\]](#)
- ECRI Charts - MacroVoices 11 12 2020: [\[Click Here\]](#)
- BigPicture Trading Chart Book November 12 2020: [\[Click Here\]](#)

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2. Mike Green - Dumbest Man Alive: [\[Click Here\]](#)
3. No Time For Pfizer, Europe Heads Back: [\[Click Here\]](#)

Other Interesting Research we Found for You:

1. Oil CEOs believe a demand recovery is coming: [\[Click Here\]](#)
2. In This Market, 'Good News Can Actually Lose You Money': [\[Click Here\]](#)
3. Kevin Muir, Nomura's McElligott On Why The Reflation Trade Might Not Be Dead Just Yet: [\[Click Here\]](#)

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Artem Milinchuck:

Farmland Investing Now Available to All Accredited Investors - The Future of Investing

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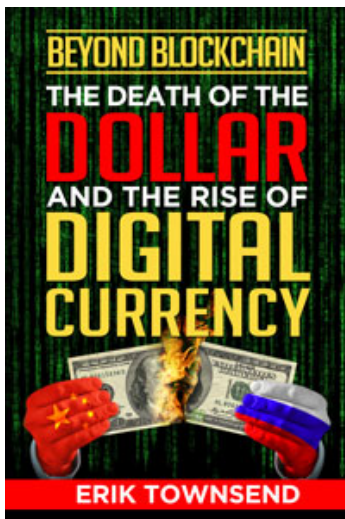
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Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



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Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

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