



May 7, 2020 | Issue 218

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MacroVoices Featured Video
Erik Townsend discusses "*Trading the Long-Short Equity Hedge Fund Strategy*".

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Featured Guest: Lakshman Achuthan

What cycles teach us about what to expect post coronavirus



Erik Townsend and Patrick Ceresna welcome Lakshman to MacroVoices. Discussions include:

- What cycle should we focus on amidst the crisis
- 3D's of recession: Depth, diffusion, duration
- Exogenous shock factors: how is this recession different than others?
- Based on historic cycles, what should we expect next?
- What can we learn from economic cycles as we try to get out of deflation?
- Is coronavirus crisis becoming a catalyst to a US/China "cold war"?

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[Transcript](#)

Important Downloads in Support of These Episodes

- BigPicture Trading Chart Book May 7 2020: [[Click Here](#)]
- Measuring Recession Severity: The Three D's: [[Click Here](#)]
- "American First" in Perspective - Lakshman Achuthan ECRI: [[Click Here](#)]
- Fed's Latest Rate Cut Was a Useless and Desperate Move: [[Click Here](#)]
- New signs of virus mutation/multiple strains emerging: [[Click Here](#)]
- "Smoking Gun" evidence of lab creation: [[Click Here](#)]
- Background on argument for lab-made virus: [[Click Here](#)]

More MacroVoices Featured Content

All-Stars #103 Jeff Snider: The Myth of Central Bank Market Support (and liquidity) : [[Listen Here](#)] [[Download Audio File](#)]

1. Not Money Printing - GFC2: The Bowl's Empty: [[Click Here](#)]

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Provided by our Listeners and Past Guests:

1. Variant Perception: GLOBAL OUTLOOK – APRIL 2020: [[Click Here](#)]
2. Jesse Felder- BANG: Making FANG Look Tame: [[Click Here](#)]
3. Jeffrey Snider: Eurodollar University's Making Sense; Episode 6: Shocking (to some) Fragility: [[Click Here](#)]
4. The Original Quant - Rob Hanna MH78: [[Click Here](#)]

Other Interesting Research we Found for You:

1. New signs of virus mutation/multiple strains emerging: [[Click Here](#)]
2. "Smoking Gun" evidence of lab creation: [[Click Here](#)]
3. Background on argument for lab-made virus: [[Click Here](#)]
4. Nouriel Roubini: The White Swans of 2020: [[Click Here](#)]

Spotlight Interview with Niels Kaastrup-Larsen



Algorithmic Trading & Trend Following

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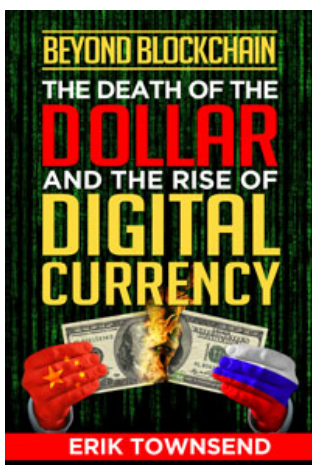
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Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [[Click](#)

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