



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - March 21, 2019

Greetings!,

Welcome to the MacroVoices Research Roundup, a free compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

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This Week's Guest: **David Rosenberg** stocks, yields headed lower

Erik Townsend and Patrick Ceresna welcome David Rosenberg to MacroVoices. Erik and David discuss:



- Thoughts on the Fed policy shift
- Is the market still in a topping formation?
- Are we in an earnings recession?
- How low will yields go on Treasury Bonds?
- Has the MMT crowd discovered something new?
- Will we see helicopter money during the next downturn?
- What can go wrong with the implementation of Modern Monetary Theory?
- Looking back to the Ben Bernanke playbook from 2002
- What is in store for the corporate bond market?

Listen to this week's podcast: [\[Click Here\]](#)

Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

View the entire article in your browser at: www.macrovoices.com

In support of This Week's MacroVoices Podcast:

1. David Rosenberg Slide Deck 03 12 2019: [\[Click Here\]](#)
2. Free Trial to Breakfast with Dave: [\[Click Here\]](#)
3. Big Picture Trading Chart Book March 21 2019: [\[Click Here\]](#)

MacroVoices Listener Deals & Discounts

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Written by Our Listeners and Past Guests:

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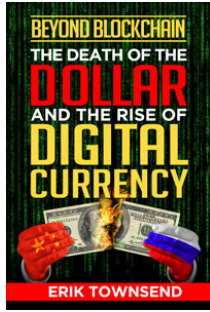
1. Nedbank: Room for disappointment is huge 19 03 18: [\[Click Here\]](#)
2. Powell Keeps The Bond Bull Kicking: [\[Click Here\]](#)
3. VARIANT PERCEPTION: DEATH BY EXTRAPOLATION: [\[Click Here\]](#)
4. Jeffrey Snider: The Joke Finally Broke: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. Market Huddle Episode 19: Confessions of a MMT Enthusiast: [\[Click Here\]](#)
2. Fedex just warned the whole globe is slowing: [\[Click Here\]](#)
3. Battle Of The Quants: Kolanovic Counters McElligott With 6 Reasons Why It's Time To Buy: [\[Click Here\]](#)

4. The 'Big Short' In Canada: Eisman Ups Bets Against "Big Six" Canadian Banks: [\[Click Here\]](#)
5. "It Feels Eerily Like 2007" - DoubleLine's Gundlach Blasts Fed's "Unprecedented Reversal": [\[Click Here\]](#)

Beyond Blockchain - The Death of the Dollar and the Rise of Digital Currency:



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? *And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?*

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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