



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - March 14, 2019

Greetings!,

Welcome to the MacroVoices Research Roundup, a free compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

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This Week's Guest: **Art Berman** The world is still over-supplied with oil

Erik Townsend and Patrick Ceresna welcome Art Berman to MacroVoices. Erik and Art discuss:

- Oil price collapse was more than a correction
- World production surplus for 2019-2020
- Asking if OPEC matters anymore?
- U.S. Oil production
- Trends in world liquid production
- Perspective on the Brent and WTI curves
- Why is Brent trading at a premium to WTI
- Increasing short bets on oil
- Future of U.S. E&P companies
- Cost of drilling wells



Listen to this week's podcast: [\[Click Here\]](#)

Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

View the entire article in your browser at: www.macrovoices.com

In support of This Week's MacroVoices Podcast:

1. Art Berman Slide Deck March14 2019: [\[Click Here\]](#)

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Written by Our Listeners and Past Guests:

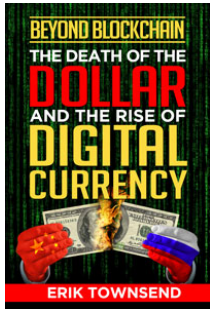
This section of the Research Roundup is intended to showcase articles *written by our regular listeners and our past guests*. Just send us your submissions via e-mail to researchroundup@macrovoices.com. Provided that our screening team agrees your submission is not advertising or SPAM, we'll include it in a future RR email.

1. Variant Perception: OUTSIZE DEMAND FOR RISKY ITALIAN BONDS: [\[Click Here\]](#)
2. Jesse Felder: How The Buffett Yardstick Shows Both 'Sky-High' Stock Market Valuations And Investor Sentiment: [\[Click Here\]](#)
3. Jesse Felder: Don't Dismiss The Dire Message From 'The Index Of The Volume Of Speculation': [\[Click Here\]](#)
4. Jeffrey Snider: The Fed Proposes A Repo Facility, QE5: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. The Twenty Craziest Investing Facts Ever: [\[Click Here\]](#)
2. Albert Edwards Is 'Reinvigorated With Enthusiastic Derision!': [\[Click Here\]](#)
3. Europe is so weak it can't even handle 0% interest rates: [\[Click Here\]](#)
4. Charlie McElligott: "Extreme Gamma" - Nomura Exposes The Driver Behind This Week's Market Melt-Up: [\[Click Here\]](#)
5. Oil Prices To Skyrocket If US Shale Stalls: [\[Click Here\]](#)
6. Grantham: I would stay away from the US: [\[Click Here\]](#)

Beyond Blockchain - The Death of the Dollar and the Rise of Digital Currency:



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? *And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?*

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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