



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - February 07, 2019

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Welcome to the MacroVoices Research Roundup, a free compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

This Week's Guest: Alex Gurevich

Interest rate momentum is an excellent predictor of equity market performance

Erik Townsend and Patrick Ceresna welcome Alex Gurevich to MacroVoices. Erik and Alex discuss:

- Bigger picture outlook in the business cycle
- Perspective on the yield curve steepener
- Outlook Treasury bonds
- Where is the dollar trend heading next?
- Quantitative tightening and easing in this cycle
- Australian and Canadian economies
- Outlook on Chinese economy
- What is on the horizon for Japan?
- What is in the future for Europe?
- Where is gold heading in the bigger picture?
- Interest rates as a predictor of equity markets



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1. Erik Townsend's interview on the Market Huddle: [\[Click Here\]](#)

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Written by Our Listeners and Past Guests:

This section of the Research Roundup is intended to showcase articles *written by our regular listeners and our past guests*. Just send us your submissions via e-mail to researchroundup@macrovoices.com. Provided that our screening team agrees your submission is not advertising or SPAM, we'll include it in a future RR email.

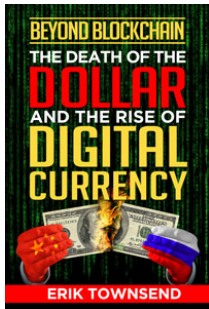
1. Steve Keen: Does Modern Monetary Theory make sense?: [\[Click Here\]](#)
2. Jeffrey Snider: More Of What Was Behind December: [\[Click Here\]](#)
3. Jeffrey Snider: Global Recession Risks Right Now: [\[Click Here\]](#)
4. Micheal Lebowitz: MMT Sounds Great In Theory...But: [\[Click Here\]](#)
5. Ralph Delguidice: Bigger Balance Sheet Bullish? Really?: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. EU Still Aims To Circumvent US Sanctions On Iran: [\[Click Here\]](#)
2. Albert Edwards Talks MMT And The Likelihood Of Negative Rates In The US: [\[Click Here\]](#)
3. By One Measure, Q4 Earnings Are The Weakest In 7 Years: [\[Click Here\]](#)
4. Bank of England sees weakest outlook for the UK since 2009: [\[Click Here\]](#)

Beyond Blockchain - The Death of the Dollar and the Rise of Digital Currency:

[Check out Erik Townsend's new book!](#)



The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? *And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?*

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [[Click Here](#)]

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