



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - March 22, 2018

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1. Jeff Snider: U.S. Treasury Yield Curve Deep Dive: [\[Click Here\]](#)
2. Transcript of the Podcast Interview between Erik Townsend and Jeff Snider: [\[Click Here\]](#)

In support of This Week's MacroVoices Podcast:

1. Jeffrey Snider Yield Curve Chart Book Mar 22 2018: [\[Click Here\]](#)
2. MacroVoices Post Game Chart book: [\[Click Here\]](#)
3. Jeffrey Snider: The Real Basis For These 'Rate Hikes': [\[Click Here\]](#)
4. Jeffrey Snider: No Hawks Nor Doves, Just Dollar: [\[Click Here\]](#)

Written by Our Listeners and Past Guests:

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1. Chris Whalen - Volatility, Entropy & Chairman Jay Powell: [\[Click Here\]](#)
2. TG Macro: 21MAR18 Marathon Man: [\[Click Here\]](#)
3. TG Macro: Opportunity in Energy 12 FEB 18: [\[Click Here\]](#)
4. Jeffrey Snider - The Boom Reality of Uncle He's Globally Synchronized L: [\[Click Here\]](#)
5. VARIANT PERCEPTION: WATCH FOOD PRICES FOR RISKS TO EM: [\[Click Here\]](#)
6. Harley Bassman: Convexity Maven How Will I Know: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. Mark Cudmore: The Market Is Now Stuck In A Negative Feedback Loop: [\[Click Here\]](#)
2. Here's What China Will Do Under 'Trade War Light' And 'Trade War Heavy': [\[Click Here\]](#)
3. Bill Gross Thinks Maybe We're All Murderous Psychos - Also Talks About Bonds: [\[Click Here\]](#)
4. Kevin Muir Macro Tourist - TIMING THE CONSENSUS FADE: [\[Click Here\]](#)
5. Kevin Muir Macro Tourist - RETHINKING EUROPEAN STOCKS: [\[Click Here\]](#)
6. The Heisenberg: Hot Money And Tech: QQQ Sees Massive Exodus Days After Huge Inflows: [\[Click Here\]](#)

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